

### THEME Competence Matrix – Trade



DUTCH: Assistant manager international trade (Assistant-manager international handel)

COMPETENCE AREAS STEPS OF COMPETENCE DEVELOPMENT 1. Organising and conducting He/She is able to deal with He/She is able to analyse and/or He/She is able to advise customers. He/She is able to find solutions for the process of selling customer needs by enquiries, deal with the specifications of clarify ordering problems and selling, payment and delivery products and services customer needs (by enquiries), problems, financing and contractual prepare corresponding guotations socialise with persons in relevant (either in writing or orally) and deal initiate customer orders through institutions (e.g. distributor services. difficulties. with well-defined customer orders making offers based on his needs trade information centres. regarding established product and handle/deal with customer chambers of commerce) to find He/She is able to prepare statistics portfolios (including explaining possibilities for sellina. and design strategies to achieve orders. products, services, payment and customer satisfaction (reporting delivery process). He/She is able to prepare and/or He/She is able to arrange the customers' reactions: handle claims provide information (write reports. process of negotiation taking into arising taking into consideration a prepare presentations) about account all aspects (price, contract, cost-effective solution). He/She is able to organise the shipping process (e.g. clarify customer needs, product/service delivery, insurance, legal availability of products and shipping specifications, market situation, regulations, preferential tariff rate, He/She is able to organise and services, fill out standard forms like delivery and shipping conditions for payment, customer satisfaction and implement product training for sales packing list, accompanying the customer, sales partner or offers of other companies). partners / customers and is able to documents and certificates of management and provide relevant arrange / undertake business trips origin) according to existing contracts and agreements. (e. g. trade fairs). standards. He/She is able to organise and/or provide information flow (e.g. by advertising, factory tours, ...) required by customers, management and/or sales partners in order to present the company's production facilities.







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2. Ensuring the process of He/She is able to order well defined lots and He/She is able to compare offers in terms of He/She is able to analyse the purchasing prices, quality and delivery conditions. process in cooperation with other departments purchasing products (known products, supplier and delivery services) with the help of enterprise resource of the company (e.g. quality department), to planning (ERP like SAP/Navision) systems. He/She is able to observe purchasing processes decide about suitable suppliers, appropriate and provide the seller with information and products in terms of material / services for He/She is able to handle ordering documents necessary documents (e.g. waybills, CMR, production and the best transport company and and ensure information flow to different airway bill, B/L, invoice, certificate of origin, transport process taking into account delivery departments and companies. export declaration. letter of instructions for the conditions (time, price, transport conditions seller, packing list) and react accordingly in case needed for different goods ...). of sales disturbances (correcting faulty documentation). He/She is able to negotiate prices and delivery conditions. He/She is able to analyse the distribution market and carry through regional market analysis for He/She is able to solve sales disturbances with ensuring suitable purchasing processes respect to obtaining missing information, (benchmarking, brands, product areas, different completing the payment process and making cargo enterprises). suitable arrangements in the event of delivery failures (such as finding replacement for a transport company). He/She is able to analyse types of packaging 3. Organising the package, the He/She is able to organise the transport process | He/She is able to manage stock and logistic storage of goods as well as and choose most suitable packages and ways of by identifying stock location, assigning packing processes by using ERP software to ensure transport for products (considering delivery transport processes and delivery of goods to cargo companies taking enough goods are in stock, cargo companies (logistics) into account weights, measures, transport condiare available and shipping services are providdestinations, delivery time, routes of transport). tions, customer wishes and needs for adaptation ed. for the foreign market (e.g. (foreign language) He/She is able to issue export documents (e.g. export declaration, EUR.1, ...) taking shipping labelling). He/She is able to organise the distribution process by commissioning production orders and regulations and handling rules into account and He/She is able to coordinate different compaorganising the production process. ensuring compliance with environmental and nies and departments for selling, purchasing, safety standards. transport and installation abroad. He/She is able to organise appropriate product and package labelling (country, weight, number, size, handling etc.).

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4. Coordinating and conducting the flow of documents and financial transactions	He/She is able to document and archive all correspondence concerning market research, selling, purchasing, financial transactions, logistic processes and cooperation affairs. For this purpose he/she is able to use suitable communication and conferencing systems as well as database driven archiving and distribution systems.	He/She is able to ensure bookkeeping of all processes (finance, assets, personnel, storage and logistics) taking into account the challenges of foreign markets. He/She is able to provide statistics for reports and relate transactions to cost units and cost centres.	He/She is able to observe the process of financial transactions and initiate necessary interventions such as reminders and dunning letters.
5. Supporting of internal business processes for sales and purchasing including quality management	He/She is able to arrange the administration processes for financial transactions, delivery etc. and monitor procedures of coordination between different departments taking into account religious, cultural and language aspects.	He/She is able to carrying through typical quality management tasks to ensure correctness and integrity of documents for selling, storage, transport and purchasing of goods. He/She is able to ensure well-functioning business processes by providing all staff and departments with information about changes regarding selling, purchasing and transport conditions (e.g. port handling tariffs, taxes) and he/she is able to take action to safeguard processes (e.g. insurance, licence,).	He/She is able to initiate projects concerning new business processes, exporting or importing new goods and developing concepts for widening and restructuring product portfolios and services He/She is able to carrying through related risk analysis.







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6. Observing and analysing foreign markets and foreign contexts	He/She is able to collect information (company data such as market share, turnover or history, current buyers, suppliers). He/She is able to produce statistics and figures as requested by the company.	strengths a determine t position. He/She is a prepare info markets, ta indicators fo	able to identify specific nd measures required to the company's market able to obtain and ormation about foreign king into account known or market development n rate, productivity,).	He/She is able to analys results of market survey indicators not only for cu- wishes and future develo- but also for comparing th with its competitors. He/She is able to identif of different financial, deli import/export structures. He/She is able to estima potentials and risks for s purchasing on the basis product portfolios.	s and find ustomer opments ne company y the risks ivery and ivery and ute selling and	He/She is able to undertake market research in new markets and countries and assess the implications of respective cultural, religious and legal aspects (esp. intellectual property rights, trademarks) and regulations . He/She is able to monitor market trends systematically. He/She is able to identify strategic context factors and analyse them regarding their consequences for doing business in these markets.
7. Establishing cooperation structures with international partners	He/She is able to contact agents, international partners and official institutions (e.g. customs authorities) for organising and coordinating standardised selling and purchasing processes (e.g. arrangement of dates, collection of information about persons, flows and status of delivery, shipping)		He/She is able to find new potential partners, provide and coordinate possibilities of cooperation and initiate meetings with them.		He/She is able to arrange joint ventures and provide contractual details (e.g. technology licensing, patents, trademarks, intellectual property rights, conditions). He/She is able to identify barriers, tax and financial conditions and other information for decision processes like establishing company- owned sales agencies, shops or the assigning of responsibilities between partners. For these tasks he/she can cooperate with experts from different fields (lawyers, consultants) to obtain advice.	







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Abbreviations:	
BOL B/L	Bill of lading
CMR	<b>C</b> onvention relative au contrat de transport international de <b>m</b> archandises par <b>r</b> oute (Frachtbrief)
ERP	Enterprise Resource Planning
L/C	Letter of Credit
SOP	Sales Order Process
EUR 1	EUR 1. movement certificate



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